



## СИЛАБУС ДИСЦИПЛІНИ

### «Investment»

Ступінь вищої освіти - Бакалавр

Спеціальність 072 «Фінанси, банківська справа і страхування»

Рік навчання 4, семестр 1

Форма навчання денна (денна, заочна)

Кількість кредитів ЄКТС 4

Мова викладання англійська

Лектор курсу

Контактна інформація  
лектора (e-mail)

Сторінка курсу в eLearn

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<https://elearn.nubip.edu.ua/course/view.php?id=3755>

### DESCRIPTION OF THE DISCIPLINE

(up to 1000 printed characters)

The discipline "Investing" is aimed at studying the enterprise investment behavior and the development of students practical skills to form the estimated cost and budget of the investment project, assess the feasibility and effectiveness of their implementation, choose sources of financing investment operations and optimize their structure, investment risk management.

The course will help students to master the research and provide a scientific basis for rational investment in accordance with the economic policy of the enterprise, region or state as a whole, also to correctly interpret the information obtained for management decisions.

### COURSE STRUCTURE

Topic	Hours (lectures / laboratory, practical, seminar)	Learning outcomes	Task	Evaluation
<b>1 semester</b>				
<b>Module 1</b>				<b>33</b>
<b>Topic1.</b> Methodological bases of investing	2/2	<b>Know</b> the essence of investment activity and the principles of its organization, participants in the securities market and their functions in the stock market.  <b>Be able to</b> calculate the future value of securities and deposits.  <b>Distinguish</b> the subjects of investment activity by types and forms of ownership, their functions in the investment market.  <b>Analyze</b> the investment	Writing texts  Systematization of materials in the proposed tables  Problem solving  Business case	<i>Execution and sending of practical works - credited.</i>  <i>Modular test work in eLearn</i> <i>Independent work - according to the</i>
<b>Topic 2.</b> Entities and objects of investment activity	2/2			
<b>Topic 3.</b> Financial investments	4/3			

<b>Topic 4.</b> Investments in means of production	2/2	attractiveness of Ukraine regions by socio-economic indicators.  <b>Understand</b> measures to use investment as one of the effective levers of economic policy.  <b>Apply</b> methods of assessing financial and capital investments in practice.		<i>evaluation journal in eLearn.</i>
<b>Module 2</b>				<b>33</b>
<b>Topic 5.</b> Innovative form of investment	2/2	<b>Know</b> innovative forms of investment, intellectual property and methods for evaluating the effectiveness of investments.  <b>Be able to</b> develop a project proposal of the investment project, feasibility study of investment projects, make a business plan of the investment project.  <b>Use</b> in the future methods of evaluation of investment projects.  <b>Distinguish</b> forms and types of foreign direct investment.  <b>Analyze</b> investment projects according to the criteria of payback and profitability.  <b>Apply</b> methods to evaluate the effectiveness of investments.	Writing tests  Systematization of materials in the proposed tables  Problem solving  Business case	<i>Execution and sending of practical works - credited.</i>  <i>Modular test work in eLearn.</i>  <i>Independent work - according to the evaluation journal in eLearn.</i>
<b>Topic 6.</b> Attracting foreign capital	2/2			
<b>Topic 7.</b> Justification of the feasibility of investing	2/3			
<b>Topic 8.</b> Investment projects	4/3			
<b>Module 3</b>				<b>34</b>
<b>Topic 8.</b> Investment projects	4/3	<b>Know</b> the methods of raising capital, functions and mechanisms of investment management, as well as logistics of the investment project.  <b>Be able to</b> predict the structure of investment sources, plan the investment strategy of the enterprise.  <b>Distinguish</b> between financial, operational and general leverage in capital structuring.  <b>Analyze</b> the cash flow from the investment activities of the enterprise.  <b>Understand</b> the legal and legislative support of investment entities.  <b>Apply</b> methods of indicative	Writing tests  Systematization of materials in the proposed tables  Problem solving  Business case	<i>Execution and sending of practical works - credited.</i>  <i>Modular test work in eLearn.</i>  <i>Independent work - according to the evaluation journal in eLearn.</i>
<b>Topic 10.</b> Investment management	2/2			
<b>Topic 11.</b> Organizational and legal regulation of the investment entities interaction	2/3			
<b>Topic 12.</b> Use of	2/2			

investments		investment planning in practice.		
<b>Total in 1 semester</b>				<b>70</b>
<b>Exam</b>				<b>30</b>
<b>Total for the course</b>				<b>100</b>

### EVALUATION POLICY

<b><i>Deadline and recompilation policy:</i></b>	Works that are submitted in violation of deadlines without good reason are evaluated at a lower grade. Rearrangement of modules takes place with the permission of the lecturer if there are good reasons (for example, hospital).
<b><i>Academic Integrity Policy:</i></b>	Cheating during tests and exams are prohibited (including the use of mobile devices). Course papers, abstracts must have correct text references to the literature used
<b><i>Visiting policy:</i></b>	Attendance is obligatory. For objective reasons (for example, illness, international internship) studying can be individually (in online form in consultation with the dean of the faculty)