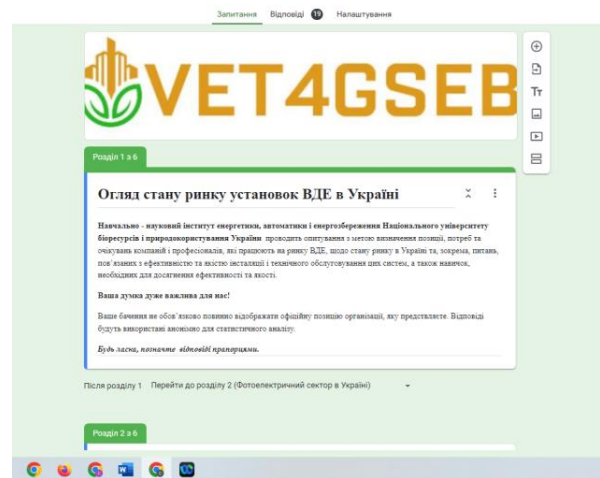
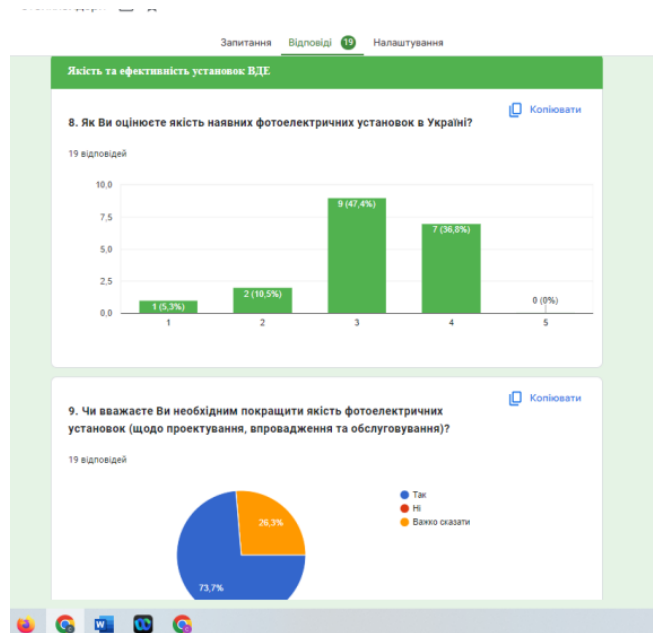


According to the Project's Work packages, a survey of five vocational education providers and eight renewable energy companies was conducted. The need for questionnaires is due to the fact that the goals of the energy strategies of both the EU countries and Ukraine have led to significant changes in the labor market for installers of photovoltaic systems and RES systems in buildings.

The survey was conducted online, using digital forms. It was devoted to the review of the state market for renewable energy installations in Ukraine. It consisted in three blocks of issues, namely: Conditions of the Photovoltaic Sector; Quality & Efficiency of PV installations; Competences and Certification of Installers.



Two questionnaires were developed, one for stakeholders and one for VET providers, and sent to 8 companies working in the field of RES installations and PV in buildings, in particular, and 5 VET providers (university, four vocational colleges). Managers/contact persons of companies and educational institutions were contacted by phone and e-mail to provide more detailed information about the survey, its purpose and the goals of the Project as a whole, after which they were given access to the questionnaires. After completing the questionnaire, we additionally discussed its results with the interviewed respondents both face-to-face and at online meetings.



According to the survey data, both representatives of stakeholders and VET providers believe that the growth of the RES market in Ukraine over the past 3 years is quite significant - more than 80% of respondents gave this answer.

About 20% of VET providers are very optimistic about the prospects for the development of the renewable energy market; while reserved optimism prevails among specialists (42% of respondents consider these prospects to be good). Among their opinions, the following should be highlighted: that the demand for photovoltaic installations increases during the period of martial law in Ukraine due to the decrease in electricity generation at thermal and nuclear plants, and that the increase in the number of renewable energy installations is a guarantee of the country's **energy independence**.