



SYLLABUS OF DISCIPLINE

«Investment analysis»

The Higher Education Level - Bachelor

Specialty **073 Management**

Educational Program "Management"

Year of Studying 3, Term 6

Form of Studying Full-time (full-time, part-time)

Quantity of Credits ECTS 5

Language of training English (українська, англійська, німецька)

Lecturer

Contacts of lecturer

(e-mail)

Page of the Course in
eLearn

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<https://elearn.nubip.edu.ua/course/view.php?id=2533>

DESCRIPTION OF THE COURSE

(not more than 1000 symbols)

The educational component "**Investment Analysis**" is selective (selective lock at the student's choice).

As a result of studying the educational component, applicants for higher education will master the following competencies:

Integral: The ability to solve complex specialized problems and practical problems in the management of organizations or in the learning process, which involves the application of certain theories and methods of relevant science and is characterized by complexity and uncertainty of conditions.

General competencies:

Ability to apply conceptual and basic knowledge, understanding the subject area and the profession of manager.

Ability to perform professional activities,
ensuring compliance with quality standards.

Special (professional, subject) competencies:

Ability to use the principles and methods of effective management of the organization.

Ability to evaluate the results of financial and economic, operational, personnel and foreign economic activity of organizations to make rational management decisions.

Ability to use methodical and practical approaches to the analysis of economic activity of the organizations taking into account factors of influence of internal and external environment on processes of their functioning.

Ability to use information technology and systems to solve professional problems in business management.

STRUCTURE OF THE COURSE

Topic	Hours (lectures/ practical classes)	Results of studying	Tasks	Grades
One term				
Module 1. Investment environment and investment process				

Topic1. The essence of investment, direct and indirect investment	2/4	Know and understand the essence of investments, assets, navigate the types of investments.	Execution and delivery of practical, independent work, writing of tests (including in elearn).	T – 5 grades PW-3 grades IW -2 grades
Topic 2. Investment environment	2/4	Analyze the investment environment, distinguish between investment tools and instruments.	Execution and delivery of practical, independent work, writing of tests (including in elearn).	T – 5 grades PW-3 grades IW -2 grades
Topic 3. The process of investment management	2/4	Know the procedure of investment management and justification of investment policy.	Execution and delivery of practical, independent work, writing of tests (including in elearn).	T – 5 grades PW-3 grades IW -2 grades
Module 2. Assessment of investment opportunities				
Topic 4. Introduction to understanding the time value of money	2/4	Know the main categories of the topic, understand the essence of the time value of money and apply calculation methods.	Execution and delivery of practical, independent work, writing of tests (including in elearn).	T – 5 grades PW-3 grades IW -2 grades
Topic 5. The present value of future money	2/4	Know the essence of the concepts of "compounding" and "discounting", to distinguish between the future value of money and the current value of future money.	Execution and delivery of practical, independent work, writing of tests (including in elearn).	T – 5 grades PW-3 grades IW -2 grades
Topic 6. Investment analysis of the project	2/4	Know the main indicators and calculation methods used to analyze the investment	Execution and delivery of practical, independent work, writing of	T – 3 grades PW-2 grades

		attractiveness of the project.	tests (including in elearn).	
Topic 7. Mutually exclusive alternatives and capital rationing	2/4	Be able to form alternatives and analyze them.	Execution and delivery of practical, independent work, writing of tests (including in elearn).	T – 5 grades PW-3 grades IW -2 grades
Topic 8. Risk analysis in making investment decisions	2/4	Analyze the possibility of risk and assess its probability when making investment decisions.	Execution and delivery of practical, independent work, writing of tests (including in elearn).	PW-3 grades IW -2 grades
Total for the term				70
Exam				30
Total for the course				100

POLICY OF EVALUATION

<i>Deadline and academic depths policy</i>	Works that are submitted in violation of deadlines without good reason are evaluated at a lower score (-5 points). Relocation of modules occurs for good reasons (eg hospital)
<i>Academic Righteousness Policy</i>	Write-offs during modular tests and exams are prohibited. Articles, abstracts, abstracts must have correct textual references to the literature used
<i>Attendance policy</i>	Attendance is optional. Training can take place independently, individually, with consulting if necessary

STUDENT EVALUATION SCALE

Rating of the applicant of higher education, points	The assessment is national for the results of examinations	
	exams	credits
90-100	excellent	credited
74-89	good	
60-73	satisfactory	
0-59	unsatisfactory	not credited